

bitFlyer Raises Growth Capital from U.S.-Based Bitcoin Opportunity Corp.

We are pleased to announce that bitFlyer Inc., Japan's largest and fastest growing Bitcoin exchange, has secured a fundraising deal with Bitcoin Opportunity Corp (BOC: Barry Silbert, CEO), representing BOC's first investment in Japan.

BOC has invested in notable virtual currency related companies such as Coinbase, Xapo, BitPay, Kraken, Circle and others, proving that their investment reach goes beyond the US market and expands internationally into countries such as Mexico, Sweden, and now Japan, as one of the most famous and recognizable Bitcoin investors in the world. Taking advantage of the knowledge possessed by BOC, we feel that this investment will lead to more than just a great partnership, but a positive step towards significant business expansion and service growth. As a result of this investment, we will continue to expand our business services to the greatest extent possible.

This fundraising deal will incorporate the first convertible bond issue by bitFlyer. This investment scheme will enable investors to convert their holdings into future issued class shares, allowing for quick and efficient fundraising.

We are proud to be the first investment for BOC to a Japanese corporate, and this serves to reinforce our continued focus on providing the best security and product offerings to our customers.

About Bitcoin Opportunity Corp.

Headquartered in New York, BOC primarily invests in Bitcoin, Finance, and e-Commerce related companies. With investments in over 30 companies, it is one of the most recognized and well-known names in Bitcoin investment. CEO Barry Silbert is the founder of SecondMarket, and has been noted in Fortune Magazine as one of the "40 under 40" hottest stars in the business world.